

# Tax preparation and filing through TurboTax®

To provide additional protection and strengthen your financial wellness, we have partnered with TurboTax® to offer you tax preparation and filing services at **no additional cost to you**.

As a MetLife Legal Plans member, you can:

- 1 Prepare and file one individual or joint federal and state tax return with any TurboTax “Do It Yourself” online product at **no additional cost**.<sup>1</sup>



## TurboTax Deluxe

- Ideal for tax filers with simple tax returns
- Maximize tax deductions and credits
- Designed for homeowners and provides step-by-step guidance to help turn a significant investment into a big tax break
- Audit support



## TurboTax Premium

- Personal and business income and expenses
- Ideal for self-employed, independent contractors, freelancers, and small business owners
- Investments and rental property, ideal for landlords and investors
- Designed for all levels of investing and investment types, from simple stocks to complex rental income. TurboTax Premium searches for more than 400 tax deductions to ensure you get every qualified credit and deduction

- 2 Get advice from a TurboTax expert or have a dedicated TurboTax Professional prepare and file taxes on your behalf at a **discount of up to \$188**.<sup>2</sup>

- 3 Enjoy easy **access to various tax resources** such as a tax refund estimator, tax bracket calculator, planning checklist, and tax tips.

**Don't wait! Visit [www.members.legalplans.com](http://www.members.legalplans.com) to login or create your account. Under “Debt Matters,” select “Tax Preparation & Filing” to get started today!**

And while you're getting your taxes done, consider contacting a legal plans attorney to help you with your estate planning needs, including living wills, trusts, and healthcare proxies. With MetLife Legal Plans, you have access to a network of 18,000+ attorneys to help you with a variety of legal matters ranging from simple to complex.

1. This benefit provides access to TurboTax online tax preparation and filing software. TurboTax is not a corporate affiliate of MetLife Legal Plans. TurboTax benefit includes one federal and one state tax filing annually. TurboTax Live and extra add-on services are available for an additional fee.

2. If the covered person prefers to prepare and file their taxes with a TurboTax professional, the legal plan will provide a discount in the amount of the appropriate online product value, up to \$188.00. This does not provide coverage for filing extensions, audit services, live help, or post-filing support. This benefit provides the covered person with access to one free Deluxe or Premium edition of TurboTax's self-guided online federal and state tax preparation and filing services.